

<b>SCC eFile</b>	<b>2014 ANNUAL REPORT COMMONWEALTH OF VIRGINIA STATE CORPORATION COMMISSION</b>	214503049				
<p>1.) CORPORATION NAME: <b>OMEGA PROTEIN, INC.</b> <span style="float: right;">DUE DATE: <b>2/28/2014</b></span></p> <p>2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM 4701 COX ROAD, SUITE 285 GLEN ALLEN, VA</b> <span style="float: right;">SCC ID NO: <b>00104463</b></span></p> <p>3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b> <span style="float: right;">5.) STOCK INFORMATION</span></p> <table border="1" style="float: right; border-collapse: collapse;"> <tr> <td style="width: 50%;">CLASS</td> <td style="width: 50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>1,000</td> </tr> </table> <p>4.) STATE OR COUNTRY OF INCORPORATION: <b>VA</b></p>			CLASS	AUTHORIZED	COMMON	1,000
CLASS	AUTHORIZED					
COMMON	1,000					
<p>6.) PRINCIPAL OFFICE ADDRESS:</p> <p style="text-align: center;">ADDRESS: 2105 CITY WEST BLVD. SUITE 500</p> <p style="text-align: center;">CITY/ST/ZIP: HOUSTON, TX 77077</p>						
<p>7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.</p>						
<p>NAME: BRET SCHOLTES</p> <p>TITLE: PRES./TREAS.</p> <p>ADDRESS: 2105 CITY WEST BLVD. SUITE 500</p> <p>CITY/ST/ZIP/CO: HOUSTON, TX 77077</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR				
<p>NAME: JOHN D HELD</p> <p>TITLE: VP/SECRETARY</p> <p>ADDRESS: 2105 CITY WEST BLVD. SUITE 500</p> <p>CITY/ST/ZIP/CO: HOUSTON, TX 77077</p>	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR				
<p>I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.</p>						
<p>/s/ JOHN D HELD</p> <p>SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT</p>	<p>JOHN D HELD, VP/SECRETARY</p> <p>PRINTED NAME AND CORPORATE TITLE</p>	<p>1/8/2014</p> <p>DATE</p>				
<p>It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.</p>						