

1.) CORPORATION NAME:

OPTICAL CABLE CORPORATION

DUE DATE: **6/30/2011**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**ATTORNEY
NICHOLAS C CONTE
10 SOUTH JEFFERSON ST
WACHOVIA TOWER, STE 1400**

SCC ID NO: **02429553**

ROANOKE, VA 24038-4125

5.) STOCK INFORMATION

| CLASS | AUTHORIZED |
|--------|------------|
| COMMON | 50,000,000 |
| PREF | 900,000 |
| PREFA | 100,000 |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

ROANOKE CITY

4.) STATE OR COUNTRY OF INCORPORATION:

VA

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 5290 CONCOURSE DRIVE

CITY/ST/ZIP: ROANOKE, VA 24019-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

| | | | |
|-----------------|----------------------|---|--|
| NAME: | NEIL D. WILKIN, JR. | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE: | PRESIDENT/CEO | | |
| ADDRESS: | 5290 CONCOURSE DRIVE | | |
| CITY/ST/ZIP/CO: | ROANOKE, VA 24019- | | |
| NAME: | TRACY G SMITH | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE: | SVP/CFO | | |
| ADDRESS: | 5290 CONCOURSE DRIVE | | |
| CITY/ST/ZIP/CO: | ROANOKE, VA 24019- | | |
| NAME: | RANDALL H FRAZIER | <input type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE: | DIRECTOR | | |
| ADDRESS: | 5290 CONCOURSE DRIVE | | |
| CITY/ST/ZIP/CO: | ROANOKE, VA 24019- | | |
| NAME: | JOHN M HOLLAND | <input type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE: | DIRECTOR | | |
| ADDRESS: | 5290 CONCOURSE DRIVE | | |
| CITY/ST/ZIP/CO: | ROANOKE, VA 24019- | | |
| NAME: | CRAIG H WEBER | <input type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE: | DIRECTOR | | |
| ADDRESS: | 5290 CONCOURSE DRIVE | | |
| CITY/ST/ZIP/CO: | ROANOKE, VA 24019- | | |

NAME: JOHN B WILLIAMSON, III OFFICER DIRECTOR
TITLE: DIRECTOR
ADDRESS: 5290 CONCOURSE DRIVE
CITY/ST/ZIP/CO: ROANOKE, VA 24019-

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

| | | |
|---|----------------------------------|------------------|
| <u>/s/ TRACY G SMITH</u> | <u>TRACY G SMITH, SVP/CFO</u> | <u>6/29/2011</u> |
| SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | PRINTED NAME AND CORPORATE TITLE | DATE |

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.