

1.) CORPORATION NAME:

OPTICAL CABLE CORPORATION

DUE DATE: **6/30/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**NICHOLAS C CONTE
WOODS ROGERS PLC 10 S JEFFERSON ST
WACHOVIA TOWER, STE 1400**

SCC ID NO: **02429553**

ROANOKE, VA 24038-4125

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	50,000,000
PREF	900,000
PREF A	100,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

ROANOKE CITY

4.) STATE OR COUNTRY OF INCORPORATION:

VA

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 5290 CONCOURSE DRIVE

CITY/ST/ZIP: ROANOKE, VA 24019

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME:	NEIL D. WILKIN, JR.	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	PRESIDENT/CEO		
ADDRESS:	5290 CONCOURSE DRIVE		
CITY/ST/ZIP/CO:	ROANOKE, VA 24019		

NAME:	TRACY G SMITH	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	SVP/CFO		
ADDRESS:	5290 CONCOURSE DRIVE		
CITY/ST/ZIP/CO:	ROANOKE, VA 24019		

NAME:	RANDALL H FRAZIER	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	5290 CONCOURSE DRIVE		
CITY/ST/ZIP/CO:	ROANOKE, VA 24019		

NAME:	JOHN M HOLLAND	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	5290 CONCOURSE DRIVE		
CITY/ST/ZIP/CO:	ROANOKE, VA 24019		

NAME:	CRAIG H WEBER	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	5290 CONCOURSE DRIVE		
CITY/ST/ZIP/CO:	ROANOKE, VA 24019		

NAME:	JOHN B WILLIAMSON, III	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	5290 CONCOURSE DRIVE		
CITY/ST/ZIP/CO:	ROANOKE, VA 24019		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ TRACY G SMITH	TRACY G SMITH, SVP/CFO	6/19/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE
It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.		