

1.) CORPORATION NAME:

SULLIVAN, BRUYETTE, SPEROS & BLAYNEY, INC.

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.
AUTH IN VI
CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060**

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:
HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:
VA

DUE DATE: **1/31/2012**

SCC ID NO: **03692688**

5.) STOCK INFORMATION

| CLASS | AUTHORIZED |
|-------|------------|
| COMA | 10,000 |
| COMB | 10,000 |

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 8180 GREENSBORO DR
STE 1000

CITY/ST/ZIP: MCLEAN, VA 22102-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

| | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
|--|---|--|
| NAME: GREGORY D SULLIVAN TITLE: P/CEO ADDRESS: 8180 GREENSBORO DR, SUITE 1000 CITY/ST/ZIP/CO: MCLEAN, VA 22102- | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| NAME: CECILY MISTARZ TITLE: SR VP ADDRESS: 111 W MONROE ST CITY/ST/ZIP/CO: CHICAGO, IL 60603- | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| NAME: JAMES BRUYETTE TITLE: MANAGING DIRECT ADDRESS: 8180 GREENSBORO DR, SUITE 1000 CITY/ST/ZIP/CO: MCLEAN, VA 22102- | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| NAME: TERRY JENKINS TITLE: CHAIRMAN ADDRESS: 111 W MONROE ST CITY/ST/ZIP/CO: CHICAGO, IL 60603- | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| NAME: PETER SPEROS TITLE: MANAGING DIR ADDRESS: 8180 GREENSBORO DR., STE 1000 CITY/ST/ZIP/CO: MCLEAN, VA 22102- | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

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| NAME: PAUL SKUBIC TITLE: VICE PRESIDENT ADDRESS: 111 W. MONROE ST CITY/ST/ZIP/CO: CHICAGO, IL 60603- | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
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| NAME: PATRICK MURPHY TITLE: VICE PRESIDENT ADDRESS: 111 W. MONROE ST. CITY/ST/ZIP/CO: CHICAGO, IL 60603- | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
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| NAME: CAROLE FLICK TITLE: TREASURER ADDRESS: 111 W. MONROE ST. CITY/ST/ZIP/CO: CHICAGO, IL 60603- | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

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|---|----------------------------------|----------|
| /s/ PAUL SKUBIC | PAUL SKUBIC, VICE PRESIDENT | 1/6/2012 |
| SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | PRINTED NAME AND CORPORATE TITLE | DATE |

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.