

1.) CORPORATION NAME:

GrayCo, Inc.

DUE DATE: **6/30/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

RUSSELL T AARONSON III

GRAYCO INC

5004 MONUMENT AVE STE 200

SCC ID NO: **03942521**

RICHMOND, VA 23230

5.) STOCK INFORMATION

| CLASS | AUTHORIZED |
|--------|------------|
| COMMON | 5,000 |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

VA

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 5004 MONUMENT AVENUE SUITE 200

CITY/ST/ZIP: RICHMOND, VA 23230

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

| | | | |
|-----------------|--------------------|---|-----------------------------------|
| NAME: | JAMES B WILLIS | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE: | PRES/CFO | | |
| ADDRESS: | 5004 MONUMENT AVE | | |
| | STE 200 | | |
| CITY/ST/ZIP/CO: | RICHMOND, VA 23230 | | |

| | | | |
|-----------------|----------------------|---|-----------------------------------|
| NAME: | KELLY D BURTON | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE: | VICE PRESIDENT | | |
| ADDRESS: | 5004 MONUMENT AVENUE | | |
| | SUITE 200 | | |
| CITY/ST/ZIP/CO: | RICHMOND, VA 22230 | | |

| | | | |
|-----------------|--------------------------------|---|--|
| NAME: | LAWRENCE L GRAY | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE: | CEO | | |
| ADDRESS: | 5004 MONUMENT AVENUE SUITE 200 | | |
| CITY/ST/ZIP/CO: | RICHMOND, VA 23230 | | |

| | | | |
|-----------------|---------------------------|---|-----------------------------------|
| NAME: | RUSSELL T AARONSON III | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE: | EVP/CHIEF COUS | | |
| ADDRESS: | 5004 MONUMENT AVE STE 200 | | |
| CITY/ST/ZIP/CO: | RICHMOND, VA 23230 | | |

| | | | |
|-----------------|--------------------|---|-----------------------------------|
| NAME: | PAUL H SHEEHY | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE: | EVP | | |
| ADDRESS: | 5004 MONUMENT AVE | | |
| | STE 200 | | |
| CITY/ST/ZIP/CO: | RICHMOND, VA 23230 | | |

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

| | | |
|--|-------------------------------------|-----------|
| /s/ KELLY D BURTON | KELLY D BURTON, VICE | 6/12/2012 |
| SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | PRESIDENT | DATE |
| | PRINTED NAME AND CORPORATE TITLE | |

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.