

1.) CORPORATION NAME: <b>REGAL CINEMEDIA CORPORATION</b>	DUE DATE: <b>10/31/2015</b>				
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM          4701 COX ROAD, SUITE 285          GLEN ALLEN, VA</b>	SCC ID NO: <b>05848643</b>				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b>	5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>5,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	5,000
CLASS	AUTHORIZED				
COMMON	5,000				
4.) STATE OR COUNTRY OF INCORPORATION: <b>VA</b>					

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 7132 REGAL LANE

CITY/ST/ZIP: KNOXVILLE, TN 37918

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: AMY E MILES TITLE: PRESIDENT ADDRESS: 7132 REGAL LANE CITY/ST/ZIP/CO: KNOXVILLE, TN 37918	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: DAVID H OWNBY TITLE: VP/T ADDRESS: 7132 REGAL LANE CITY/ST/ZIP/CO: KNOXVILLE, TN 37918	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: COREY COGGIN TITLE: VICE PRESIDENT ADDRESS: 7132 REGAL LANE CITY/ST/ZIP/CO: KNOXVILLE, TN 37918	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
NAME: PETER BRANDOW TITLE: SEC/EVP ADDRESS: 7132 REGAL LANE CITY/ST/ZIP/CO: KNOXVILLE, TN 37918	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
NAME: GREGORY DUNN TITLE: EVP ADDRESS: 7132 REGAL LANE CITY/ST/ZIP/CO: KNOXVILLE, TN 37918	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ COREY COGGIN SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	COREY COGGIN, VICE PRESIDENT PRINTED NAME AND CORPORATE TITLE	10/15/2015 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.