

1.) CORPORATION NAME: OCTAPharma USA, INC. 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CORPORATION SERVICE COMPANY Bank of America Center, 16th Floor 1111 East Main Street RICHMOND, VA 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: RICHMOND CITY 4.) STATE OR COUNTRY OF INCORPORATION: VA	DUE DATE: 3/31/2015 SCC ID NO: 05934179 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMV</td> <td>100</td> </tr> </table>	CLASS	AUTHORIZED	COMV	100
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6.) PRINCIPAL OFFICE ADDRESS: ADDRESS: 121 RIVER STREET 12TH FLOOR CITY/ST/ZIP: HOBOKEN, NJ 07030
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7.) DIRECTORS AND PRINCIPAL OFFICERS:	All directors and principal officers must be listed. An individual may be designated as both a director and an officer.
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NAME: FLEMMING NIELSEN TITLE: PRESIDENT ADDRESS: 121 RIVER ST, SUITE 1201 CITY/ST/ZIP/CO: HOBOKEN, NJ 07030	<input checked="" type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
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NAME: LOUIS DICRISCIO TITLE: TREASURER ADDRESS: 121 RIVER STREET STE 1201 CITY/ST/ZIP/CO: HOBOKEN, NJ 07030	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
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NAME: TOBIAS MARGUERRE TITLE: SECRETARY ADDRESS: SEIDENSTRASSE 2 CITY/ST/ZIP/CO: , , FN	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
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NAME: WOLFGANG MARGUERRE TITLE: DIRECTOR ADDRESS: SIEDENSTRASSE 2 CITY/ST/ZIP/CO: , , FN	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ FLEMMING NIELSEN	FLEMMING NIELSEN, PRESIDENT	2/3/2015
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.