

1.) CORPORATION NAME: <b>Pan-American Life Insurance Company</b>	DUE DATE: <b>11/30/2012</b>				
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>NATIONAL CORPORATE RESEARCH, LTD. 250 BROWNS HILL COURT MIDLOTHIAN, VA 23114</b>	SCC ID NO: <b>F0009813</b>				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>CHESTERFIELD COUNTY</b>	5.) STOCK INFORMATION				
4.) STATE OR COUNTRY OF INCORPORATION: <b>LA</b>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>10,000,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	10,000,000
CLASS	AUTHORIZED				
COMMON	10,000,000				

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 601 POYDRAS ST  
STE. 2600

CITY/ST/ZIP: NEW ORLEANS, LA 70130

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: JOSE S SUQUET	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
TITLE: P/CEO			
ADDRESS: 601 POYDRAS ST			
CITY/ST/ZIP/CO: NEW ORLEANS, LA 70130			

NAME: RODOLFO J REVUELTA	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
TITLE: SR VP			
ADDRESS: 601 POYDRAS ST			
CITY/ST/ZIP/CO: NEW ORLEANS, LA 70130			

NAME: PATRICK C FRAIZER	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
TITLE: SVP/GC/S			
ADDRESS: 601 POYDRES ST			
CITY/ST/ZIP/CO: NEW ORLEANS, LA 70130			

NAME: LORY ANNE DUPUY	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
TITLE: TREASURER			
ADDRESS: 601 POYDRAS ST, 28TH FLOOR			
CITY/ST/ZIP/CO: NEW ORLEANS, LA 70130			

NAME: CARLOS MICKAN	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
TITLE: CFO			
ADDRESS: 601 POYDRAS ST			
CITY/ST/ZIP/CO: NEW ORLEANS, LA 70130			

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ PATRICK C FRAIZER	PATRICK C FRAIZER, SVP/GC/S	10/4/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.