

1.) CORPORATION NAME:

DUE DATE: **4/30/2012**

**Momentive Specialty Chemicals Inc.**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

SCC ID NO: **F0064248**

**NATIONAL REGISTERED AGENTS INC  
4701 COX ROAD  
SUITE 301**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	300,000,000

**GLEN ALLEN, VA 23060-6802**

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**HENRICO COUNTY**

4.) STATE OR COUNTRY OF INCORPORATION:

**NJ**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 180 E BROAD ST

CITY/ST/ZIP: COLUMBUS, OH 43215

7.) DIRECTORS AND PRINCIPAL OFFICERS:

All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME:	CRAIG O MORRISON	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	PRES/CEO		
ADDRESS:	180 E BROAD ST		
CITY/ST/ZIP/CO:	COLUMBUS, OH 43215		

NAME:	WILLIAM H CARTER	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	EXEC VP/CFO		
ADDRESS:	180 E BROAD STREET		
CITY/ST/ZIP/CO:	COLUMBUS, OH 43215-3799		

NAME:	ELLEN GERMAN BERNDT	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	VP/SECRETARY		
ADDRESS:	180 E BROAD ST.		
CITY/ST/ZIP/CO:	COLUMBUS, OH 43215-3799		

NAME:	GEORGE F KNIGHT	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	SRVP/TREASURER		
ADDRESS:	180 EAST BROAD ST		
CITY/ST/ZIP/CO:	COLUMBUS, OH 43215		

NAME:	DAVID B SAMBUR	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	9 WEST 57TH ST		
CITY/ST/ZIP/CO:	NEW YORK, NY 10019		

NAME:	ROBERT V SEMINARA	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	9 WEST 57TH ST		
CITY/ST/ZIP/CO:	NEW YORK, NY 10019		

NAME: JORDAN C ZAKEN  OFFICER  DIRECTOR  
TITLE: DIRECTOR  
ADDRESS: 9 WEST 57TH ST  
CITY/ST/ZIP/CO: NEW YORK, NY 10019

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ ELLEN GERMAN BERNDT</u>	<u>ELLEN GERMAN BERNDT,</u>	<u>4/27/2012</u>
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	VP/SECRETARY PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.