

1.) CORPORATION NAME: <b>U.S. TOBACCO COOPERATIVE INC.</b>	DUE DATE: <b>12/31/2013</b>						
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>ANDREW Q. SHEPHERD RT. 4, BOX 210 BLACKSTONE, VA</b>	SCC ID NO: <b>F0073553</b>						
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>LUNENBURG COUNTY</b>	5.) STOCK INFORMATION <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">CLASS</th> <th style="width: 50%;">AUTHORIZED</th> </tr> </thead> <tbody> <tr> <td>COMMON</td> <td>1,000,000</td> </tr> <tr> <td>PREFER</td> <td>500,000,000</td> </tr> </tbody> </table>	CLASS	AUTHORIZED	COMMON	1,000,000	PREFER	500,000,000
CLASS	AUTHORIZED						
COMMON	1,000,000						
PREFER	500,000,000						
4.) STATE OR COUNTRY OF INCORPORATION: <b>NC</b>							

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1304 ANNAPOLIS DR  
CITY/ST/ZIP: RALEIGH, NC 27608

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: J. Thomas Bunn TITLE: PRESIDENT ADDRESS: 1304 Annapolis Drive CITY/ST/ZIP/CO: Raleigh, NC 27608	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
NAME: Stuart D Thompson TITLE: SECRETARY ADDRESS: 1304 Annapolis Drive CITY/ST/ZIP/CO: Raleigh, NC 27608	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
NAME: James T Hill TITLE: CHAIRMAN ADDRESS: 1304 Annapolis Drive CITY/ST/ZIP/CO: Raleigh, NC 27608	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
NAME: KENNETH DASHER TITLE: DIRECTOR ADDRESS: BOX 12300 CITY/ST/ZIP/CO: RALEIGH, NC 27605	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
NAME: ANDREW Q SHEPHERD TITLE: DIRECTOR ADDRESS: RT 4 BOX 210 CITY/ST/ZIP/CO: BLACKSTONE, VA 23824	<input type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ Stuart D Thompson	Stuart D Thompson, SECRETARY	11/2/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.