

1.) CORPORATION NAME:

**MERRILL LYNCH, PIERCE, FENNER & SMITH  
INCORPORATED**

DUE DATE: **8/31/2011**

SCC ID NO: **F0139271**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

**AUTH IN VI  
CT CORPORATION SYSTEM  
4701 COX RD STE 301  
GLEN ALLEN, VA 23060-6802**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,200
PREFER	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**HENRICO COUNTY**

4.) STATE OR COUNTRY OF INCORPORATION:

**DE**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 150 N COLLEGE ST  
NC1-028-17-06

CITY/ST/ZIP: CHARLOTTE, NC 28255-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: SALLIE L KRAWCHECK  
TITLE: CO-CEO  
ADDRESS: 150 N COLLEGE ST  
NC1-028-17-06  
CITY/ST/ZIP/CO: CHARLOTTE, NC 28255-

OFFICER

DIRECTOR

NAME: ERIC R BILLINGS  
TITLE: SECRETARY  
ADDRESS: 150 N COLLEGE ST  
NC1-028-17-06  
CITY/ST/ZIP/CO: CHARLOTTE, NC 28255-

OFFICER

DIRECTOR

NAME: DONNA DESOUZA  
TITLE: VICE PRESIDENT  
ADDRESS: 150 N COLLEGE ST  
NC1-028-17-06  
CITY/ST/ZIP/CO: CHARLOTTE, NC 28255-

OFFICER

DIRECTOR

NAME: RICHARD S SEITZ  
TITLE: TREASURER  
ADDRESS: 150 N COLLEGE ST  
NC1-028-17-06  
CITY/ST/ZIP/CO: CHARLOTTE, NC 28255-

OFFICER

DIRECTOR

OFFICER                       DIRECTOR

NAME:                      THOMAS K MONTAG  
TITLE:                      CO-CEO  
ADDRESS:                150 N COLLEGE ST  
                                  NC1-028-17-06  
CITY/ST/ZIP/CO:        CHARLOTTE, NC 28255-

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ DONNA DESOUZA</u>	DONNA DESOUZA, VICE	<u>8/31/2011</u>
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	<u>PRESIDENT</u> PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.