

1.) CORPORATION NAME:

**MERRILL LYNCH, PIERCE, FENNER & SMITH
INCORPORATED**

DUE DATE: **8/31/2012**

SCC ID NO: **F0139271**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060-6802**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,200
PREFER	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 150 N COLLEGE ST
NC1-028-17-06

CITY/ST/ZIP: CHARLOTTE, NC 28255

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME:	DONNA DESOUZA	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	VICE PRESIDENT		
ADDRESS:	150 N COLLEGE ST		
CITY/ST/ZIP/CO:	NC1-028-17-06 CHARLOTTE, NC 28255		
NAME:	ERIC R BILLINGS	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	SECRETARY		
ADDRESS:	150 N COLLEGE ST		
CITY/ST/ZIP/CO:	NC1-028-17-06 CHARLOTTE, NC 28255		
NAME:	RICHARD S SEITZ	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	TREASURER		
ADDRESS:	150 N COLLEGE ST		
CITY/ST/ZIP/CO:	NC1-028-17-06 CHARLOTTE, NC 28255		
NAME:	DAVID C DARNELL	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	CO-CEO		
ADDRESS:	150 N COLLEGE ST		
CITY/ST/ZIP/CO:	NC1-028-17-06 CHARLOTTE, NC 28255		
NAME:	THOMAS K MONTAG	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	CO-CEO		
ADDRESS:	150 N COLLEGE ST		
CITY/ST/ZIP/CO:	NC1-028-17-06 CHARLOTTE, NC 28255		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ DONNA DESOUZA SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	DONNA DESOUZA, VICE PRESIDENT PRINTED NAME AND CORPORATE TITLE	8/6/2012 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.