

1.) CORPORATION NAME: <b>The Capitol Life Insurance Company</b>	DUE DATE: <b>2/28/2014</b>						
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>NATIONAL REGISTERED AGENTS INC 4701 COX ROAD, SUITE 285 GLEN ALLEN, VA</b>	SCC ID NO: <b>F0145310</b>						
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b>	5.) STOCK INFORMATION						
4.) STATE OR COUNTRY OF INCORPORATION: <b>TX</b>	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:50%;">CLASS</th> <th style="width:50%;">AUTHORIZED</th> </tr> </thead> <tbody> <tr> <td>COMMON</td> <td>500,000</td> </tr> <tr> <td>PREFER</td> <td>100,000</td> </tr> </tbody> </table>	CLASS	AUTHORIZED	COMMON	500,000	PREFER	100,000
CLASS	AUTHORIZED						
COMMON	500,000						
PREFER	100,000						

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1605 LBJ FREEWAY STE 710

CITY/ST/ZIP: DALLAS, TX 75234

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: BRADFORD A PHILLIPS			
TITLE: P/CEO/COB			
ADDRESS: 1605 LBJ FREEWAT STE 710			
CITY/ST/ZIP/CO: DALLAS, TX 75234			

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: VAUGHN V VAUGHAN			
TITLE: CAO/T			
ADDRESS: 1605 LBJ FREEWAY STE 710			
CITY/ST/ZIP/CO: DALLAS, TX 75234			

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
NAME: LOUIS CORNA			
TITLE: SECRETARY			
ADDRESS: 1605 LBJ FREEWAY STE 710			
CITY/ST/ZIP/CO: DALLAS, TX 75234			

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ BRADFORD A PHILLIPS	BRADFORD A PHILLIPS,	5/2/2014
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	P/CEO/COB PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.