

SCC eFile
(6/10)

2011 ANNUAL REPORT
COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

211520348

1.) CORPORATION NAME:

UBS Life Insurance Company USA

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

ATTORNEY

ALLEN C GOOLSBY

RIVERFRONT PLAZA EAST TOWER

951 E BYRD ST

RICHMOND, VA 23219-4074

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

RICHMOND CITY

4.) STATE OR COUNTRY OF INCORPORATION:

CA

DUE DATE: **9/30/2011**

SCC ID NO: **F0157034**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	25,000

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: UBS LIFE INSURANCE COMPANY
USA 555 CALIFORNIA STREET, SUITE 3200

CITY/ST/ZIP: SAN FRANCISCO, CA 94104-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: DAVID PETERSON
TITLE: PRESIDENT
ADDRESS: UBS LIFE INSURANCE COMPANY
USA 555 CALIFORNIA STREET, SUITE 3200
CITY/ST/ZIP/CO: SAN FRANCISCO, CA 94104-

OFFICER

DIRECTOR

NAME: KATHLEEN E. HORAN
TITLE: TREASURER
ADDRESS: UBS LIFE INSURANCE COMPANY
USA 555 CALIFORNIA STREET, SUITE 3200
CITY/ST/ZIP/CO: SAN FRANCISCO, CA 94104-

OFFICER

DIRECTOR

NAME: MARY ANN LIM
TITLE: VICE PRESIDENT
ADDRESS: UBS LIFE INSURANCE COMPANY
USA 555 CALIFORNIA STREET, SUITE 3200
CITY/ST/ZIP/CO: SAN FRANCISCO, CA 94104-

OFFICER

DIRECTOR

NAME: LANCE A. WARRICK
TITLE: SECRETARY
ADDRESS: UBS LIFE INSURANCE COMPANY
USA 555 CALIFORNIA STREET, SUITE 3200
CITY/ST/ZIP/CO: SAN FRANCISCO, CA 94104-

OFFICER

DIRECTOR

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	KEVIN RUTH	
TITLE:	DIRECTOR	
ADDRESS:	UBS LIFE INSURANCE COMPANY	
	USA 555 CALIFORNIA STREET, SUITE 3200	
CITY/ST/ZIP/CO:	SAN FRANCISCO, CA 94104-	

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ LANCE A. WARRICK</u>	<u>LANCE A. WARRICK, SECRETARY</u>	<u>9/2/2011</u>
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.