

SCC eFile

**2012 ANNUAL REPORT
COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION**

212552577

1.) CORPORATION NAME:

The Cato Corporation

DUE DATE: **10/31/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060-6802**

SCC ID NO: **F0232357**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMA	50,000,000
COMB	15,000,000
PREFER	100,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 8100 DENMARK RD

CITY/ST/ZIP: CHARLOTTE, NC 28273-5975

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: STUART L USELTON		
TITLE: SR VP-TAX/T&CRE		
ADDRESS: 8100 DENMARK ROAD		
CITY/ST/ZIP/CO: CHARLOTTE, NC 28273		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: JOHN P.D. CATO		
TITLE: CEO/CHRMN		
ADDRESS: 8100 DENMARK ROAD		
CITY/ST/ZIP/CO: CHARLOTTE, NC 28273		

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: JOHN R HOWE		
TITLE: EVP/CFO		
ADDRESS: 8100 DENMARK RD		
CITY/ST/ZIP/CO: CHARLOTTE, NC 28273		

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: BRIAN S MCALPINE		
TITLE: SVP-FIN PL & AU		
ADDRESS: 8100 DENMARK ROAD		
CITY/ST/ZIP/CO: CHARLOTTE, NC 28273		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ STUART L USELTON	STUART L USELTON, SR VP-TAX/T&CRE	1/9/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.