

1.) CORPORATION NAME: Manhattan National Life Insurance Company 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY 4.) STATE OR COUNTRY OF INCORPORATION: IL	DUE DATE: 10/31/2013 SCC ID NO: F0341547 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">CLASS</th> <th style="text-align: left;">AUTHORIZED</th> </tr> </thead> <tbody> <tr> <td>COMMON</td> <td>200</td> </tr> <tr> <td>PREFER</td> <td>12,000</td> </tr> </tbody> </table>	CLASS	AUTHORIZED	COMMON	200	PREFER	12,000
CLASS	AUTHORIZED						
COMMON	200						
PREFER	12,000						

6.) PRINCIPAL OFFICE ADDRESS: ADDRESS: 1515 WOODFIELD RD STE 500 CITY/ST/ZIP: SCHAUMBURG, IL 60173
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: S. CRAIG LINDNER TITLE: PRESIDENT/CEO ADDRESS: 301 E 4TH STREET CITY/ST/ZIP/CO: CINCINNATI, OH 45202	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: CHRISTOPHER P MILANO TITLE: TREASURER/A.SEC ADDRESS: 301 E 4TH STREET CITY/ST/ZIP/CO: CINCINNATI, OH 45202	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: MARK F MUETHING TITLE: EVP/SEC ADDRESS: 301 E 4TH STREET CITY/ST/ZIP/CO: CINCINNATI, OH 45202	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: MICHAEL J LESAR TITLE: ACTUARY ADDRESS: 301 E 4TH STREET CITY/ST/ZIP/CO: CINCINNATI, OH 45202	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ MARK F MUETHING	MARK F MUETHING, EVP/SEC	10/8/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.