

1.) CORPORATION NAME:

SECURITY LIFE INSURANCE COMPANY OF AMERICA

DUE DATE: **1/31/2013**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060-6802**

SCC ID NO: **F0472094**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	2,000,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

MN

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 10901 RED CIRCLE DR

CITY/ST/ZIP: MINNETONKA, MN 55343-9137

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	MARK A ZESBAUGH	
TITLE:	PRESIDENT	
ADDRESS:	10901 RED CIRCLE DR	
CITY/ST/ZIP/CO:	MINNETONKA, MN 55343-9137	

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME:	DANIEL R BAUER	
TITLE:	EVP, CFO, SCTRY	
ADDRESS:	10901 RED CIRCLE DRIVE	
CITY/ST/ZIP/CO:	MINNETONKA, MN 55343-9137	

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME:	THOMAS J BAUER	
TITLE:	EVP, COO	
ADDRESS:	10901 RED CIRCLE DR	
CITY/ST/ZIP/CO:	MINNETONKA, MN 55343	

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	BRIAN KEITH SMITH	
TITLE:	CHAIRMAN	
ADDRESS:	PRIVATE CAPITAL MANAGEMENT 2600 EAGAN WOODS DR STE 150	
CITY/ST/ZIP/CO:	EAGAN, MN 55121-1167	

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	William Carl Peterson	
TITLE:	DIRECTOR	
ADDRESS:	Private Capital Management 2600 Eagan Woods Dr Ste 150	
CITY/ST/ZIP/CO:	Eagan, MN 55121-1167	

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	Michael Timothy Davies	
TITLE:	DIRECTOR	
ADDRESS:	Private Capital Management 2600 Eagan Woods Dr Ste 150	
CITY/ST/ZIP/CO:	Eagan, MN 55121-1167	

NAME:	Scott Lee Becker	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	Northstar Capital, LLC		
CITY/ST/ZIP/CO:	45 South Seventh Street Minneapolis, MN 55402		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ DANIEL R BAUER	DANIEL R BAUER, EVP, CFO,	1/21/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	SCTRY PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.