

1.) CORPORATION NAME:

**SECURITY LIFE INSURANCE COMPANY OF AMERICA**

DUE DATE: **1/31/2014**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM  
4701 COX ROAD, SUITE 285  
GLEN ALLEN, VA**

SCC ID NO: **F0472094**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	2,000,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**HENRICO COUNTY**

4.) STATE OR COUNTRY OF INCORPORATION:

**MN**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 10901 RED CIRCLE DR

CITY/ST/ZIP: MINNETONKA, MN 55343-9137

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	MARK A ZESBAUGH	
TITLE:	PRESIDENT	
ADDRESS:	10901 RED CIRCLE DR	
CITY/ST/ZIP/CO:	MINNETONKA, MN 55343-9137	

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME:	DANIEL R BAUER	
TITLE:	EVP, CFO, SCTRY	
ADDRESS:	10901 RED CIRCLE DRIVE	
CITY/ST/ZIP/CO:	MINNETONKA, MN 55343-9137	

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME:	THOMAS J BAUER	
TITLE:	EVP, COO	
ADDRESS:	10901 RED CIRCLE DR	
CITY/ST/ZIP/CO:	MINNETONKA, MN 55343	

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	BRIAN KEITH SMITH	
TITLE:	CHAIRMAN	
ADDRESS:	PRIVATE CAPITAL MANAGEMENT 2600 EAGAN WOODS DR STE 150	
CITY/ST/ZIP/CO:	EAGAN, MN 55121-1167	

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	SCOTT LEE BECKER	
TITLE:	DIRECTOR	
ADDRESS:	NORTHSTAR CAPITAL, LLC 45 SOUTH SEVENTH STREET	
CITY/ST/ZIP/CO:	MINNEAPOLIS, MN 55402	

	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME:	MICHAEL TIMOTHY DAVIES	
TITLE:	DIRECTOR	
ADDRESS:	PRIVATE CAPITAL MANAGEMENT 2600 EAGAN WOODS DR STE 150	
CITY/ST/ZIP/CO:	EAGAN, MN 55121-1167	

NAME:	WILLIAM CARL PETERSON	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	PRIVATE CAPITAL MANAGEMENT		
	2600 EAGAN WOODS DR STE 150		
CITY/ST/ZIP/CO:	EAGAN, MN 55121-1167		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ MARK A ZESBAUGH	MARK A ZESBAUGH, PRESIDENT	1/30/2014
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.