

1.) CORPORATION NAME:

RAYTHEON COMPANY

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

DUE DATE: **12/31/2011**

SCC ID NO: **F0563991**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,450,000,000
PREFER	200,000,000

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 870 WINTER STREET

CITY/ST/ZIP: WALTHAM, MA 02451-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: DANIEL J CROWLEY
TITLE: VICE PRESIDENT
ADDRESS: 2501 W UNIVERSITY DR
CITY/ST/ZIP/CO: MCKINNEY, TX 75071-

OFFICER

DIRECTOR

NAME: LYNN A DUGLE
TITLE: VICE PRESIDENT
ADDRESS: 1200 S JUPITER RD
CITY/ST/ZIP/CO: GARLAND, TX 75042-

OFFICER

DIRECTOR

NAME: RICHARD A GOGLIA
TITLE: VP/T
ADDRESS: 870 WINTER ST
CITY/ST/ZIP/CO: WALTHAM, MA 02451-

OFFICER

DIRECTOR

NAME: LAWRENCE J HARRINGTON
TITLE: VICE PRESIDENT
ADDRESS: 235 WYMAN ST
CITY/ST/ZIP/CO: WALTHAM, MA 02451-

OFFICER

DIRECTOR

NAME: JOHN D HARRIS
TITLE: VICE PRESIDENT
ADDRESS: 22265 PACIFIC BLVD
CITY/ST/ZIP/CO: DULLES, VA 20166-

OFFICER

DIRECTOR

NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	MICHAEL M HOEFFLER VICE PRESIDENT 870 WINTER ST WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	THOMAS M KENNEDY VICE PRESIDENT 50 APPLE HILL DR TEWKSBURY, MA 01876-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	TAYLOR W LAWRENCE VICE PRESIDENT 1151 E HERMANS RD TUCSON, AZ 85706-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	EDWARD MIYASHIRO VICE PRESIDENT 1151 E HERMANS RD TUCSON, AZ 85706-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	REBECCA R RHOADS VICE PRESIDENT 870 WINTER ST WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	MARK E RUSSELL VICE PRESIDENT 870 WINTER ST WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	PAMELA A WICKHAM VICE PRESIDENT 870 WINTER ST WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	M DAVID WILKINS VICE PRESIDENT 870 WINTER ST WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	MICHAEL J WOOD VICE PRESIDENT 870 WINTER ST WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	RICHARD R YUSE VICE PRESIDENT 2000 E EL SEGUNDO BLVD EL SEGUNDO, CA 90245-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR

NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	BROOKE M BARTLESON ASST SEC 870 WINTER ST WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	JAY B STEPHENS SVP/GC/S 870 WINTER STREET WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	WILLIAM H SWANSON CHAIR/CEO 870 WINTER STREET WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	THOMAS M CULLIGAN SVP 1100 WILSON BLVD SUITE 2000 ARLINGTON, VA 22209-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	KEITH J PEDEN SVP 870 WINTER STREET WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	DAVID C WAJSGRAS SVP/CFO 870 WINTER ST WALTHAM, MA 02451-	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	VERNON E CLARK DIRECTOR 16085 WEST WINDSOR AVE GOODYEAR, AZ 85395-	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	JOHN M DEUTCH DIRECTOR 77 MASSACHUSETTS AVE BLDG 6, ROOM 6-215 CAMBRIDGE, MA 02139-	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	STEPHEN J HADLEY DIRECTOR 2246 CATHEDRAL AVE, NW WASHINGTON, DC 20008-	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	FREDERIC M POSES DIRECTOR ONE CENTENNIAL AVE PISCATAWAY, NJ 08855-	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR

NAME: MICHAEL C RUETTGERS TITLE: DIRECTOR ADDRESS: 453 BEDFORD AVE CITY/ST/ZIP/CO: CARLISLE, MA 01741-	<input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR	
NAME: RONALD L SKATES TITLE: DIRECTOR ADDRESS: 265 FRANKLIN ST 20TH FLOOR CITY/ST/ZIP/CO: BOSTON, MA 02110-	<input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR	
NAME: WILLIAM R SPIVEY TITLE: DIRECTOR ADDRESS: 2100 CAVALIER WAY CITY/ST/ZIP/CO: FLOWER MOUND, TX 75022-	<input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR	
NAME: LINDA G STUNTZ TITLE: DIRECTOR ADDRESS: 555 12TH ST, NW SUITE 630 CITY/ST/ZIP/CO: WASHINGTON, DC 20004-	<input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR	
I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.		
<u>/s/ BROOKE M BARTLESON</u> SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	<u>BROOKE M BARTLESON, ASST SEC</u> PRINTED NAME AND CORPORATE TITLE	<u>12/15/2011</u> DATE
It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.		