

1.) CORPORATION NAME:

UNITED STUDENT AID FUNDS, INC.

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CORPORATION SERVICE COMPANY

Bank of America Center, 16th Floor

1111 East Main Street

RICHMOND, VA 23219

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

RICHMOND CITY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

DUE DATE: **10/31/2011**

SCC ID NO: **F0590846**

5.) STOCK INFORMATION

CLASS

AUTHORIZED

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 9998 CROSSPOINT BLVD.
STE 400

CITY/ST/ZIP: INDIANAPOLIS, IN 46256-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: CARL C DALSTROM
TITLE: P/CEO
ADDRESS: 9998 CROSSPOINT BLVD.
STE 400
CITY/ST/ZIP/CO: INDIANAPOLIS, IN 46256-3323

OFFICER

DIRECTOR

NAME: GREGORY A AYERS
TITLE: VICE PRESIDENT
ADDRESS: 9998 CROSSPOINT BLVD.
STE 400
CITY/ST/ZIP/CO: INDIANAPOLIS, IN 46256-3323

OFFICER

DIRECTOR

NAME: DAVID B BOODT
TITLE: VP/GC/S
ADDRESS: 9998 CROSSPOINT BLVD
STE 400
CITY/ST/ZIP/CO: INDIANAPOLIS, IN 46256-3323

OFFICER

DIRECTOR

NAME: STEPHEN C HAM
TITLE: VP/CFO
ADDRESS: 9998 CROSSPOINT BLVD.
STE 400
CITY/ST/ZIP/CO: INDIANAPOLIS, IN 46256-3323

OFFICER

DIRECTOR

NAME: ERNEST J NEWBORN II TITLE: DIRECTOR ADDRESS: 9998 CROSSPOINT BLVD. ST 400 CITY/ST/ZIP/CO: INDIANAPOLIS, IN 46256-3323	<input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR	
I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.		
<u>/s/ DAVID B BOODT</u> SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	<u>DAVID B BOODT, VP/GC/S</u> PRINTED NAME AND CORPORATE TITLE	<u>9/6/2011</u> DATE
It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.		