

1.) CORPORATION NAME: RGC (USA) MINERALS INC.	DUE DATE: 10/31/2012				
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060-6802	SCC ID NO: F0609430				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY	5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>1,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	1,000
CLASS	AUTHORIZED				
COMMON	1,000				
4.) STATE OR COUNTRY OF INCORPORATION: DE					

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 12472 ST. JOHN CHURCH RD

CITY/ST/ZIP: STONY CREEK, VA 23882

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: MATTHEW B BLACKWELL TITLE: PRESIDENT ADDRESS: 12472 ST JOHN CHURCH ROAD CITY/ST/ZIP/CO: STONY CREEK, VA 23882-3239	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: GLEN DARROCH TITLE: VP-FINANCE ADDRESS: 12472 ST JOHN CHURCH ROAD CITY/ST/ZIP/CO: STONY CREEK, VA 23882-3239	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: JOSEPH MULLINS TITLE: SECRETARY ADDRESS: 1301 RIVERPLACE BLVD STE 2601 CITY/ST/ZIP/CO: JACKSONVILLE, FL 32207	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
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NAME: SIMON GREEN TITLE: DIRECTOR ADDRESS: 12472 ST JOHN CHURCH ROAD CITY/ST/ZIP/CO: STONY CREEK, VA 23882-3239	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: CAMERON WILSON TITLE: DIRECTOR ADDRESS: 12472 ST JOHN CHURCH ROAD CITY/ST/ZIP/CO: STONY CREEK, VA 23882	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ MATTHEW B BLACKWELL SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	MATTHEW B BLACKWELL, PRESIDENT PRINTED NAME AND CORPORATE TITLE	10/3/2012 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.