

1.) CORPORATION NAME:

**ACA FINANCIAL GUARANTY CORPORATION**

DUE DATE: **10/31/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CORPORATION SERVICE COMPANY**

**Bank of America Center, 16th Floor  
1111 East Main Street**

SCC ID NO: **F1017948**

**RICHMOND, VA 23219**

5.) STOCK INFORMATION

| CLASS  | AUTHORIZED  |
|--------|-------------|
| COMMON | 100,000,000 |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**RICHMOND CITY**

4.) STATE OR COUNTRY OF INCORPORATION:

**MD**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 600 FIFTH AVE., 2ND FLOOR

CITY/ST/ZIP: NEW YORK, NY 10020

7.) DIRECTORS AND PRINCIPAL OFFICERS:

All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

|                 |                           |   |  |
|-----------------|---------------------------|---|--|
| NAME:           | ARNOLD BROUSELL           | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | TREASURER                 |   |  |
| ADDRESS:        | 600 FIFTH AVE., 2ND FLOOR |   |  |
| CITY/ST/ZIP/CO: | NEW YORK, NY 10020        |   |  |
| NAME:           | STEVEN JOSEPH BERKOWITZ   | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR            |
| TITLE:          | PRESIDENT                 |   |  |
| ADDRESS:        | 600 FIFTH AVE., 2ND FLOOR |   |  |
| CITY/ST/ZIP/CO: | NEW YORK, NY 10020        |   |  |
| NAME:           | RICHARD JOSEPH CAPLAN     | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                  |   |  |
| ADDRESS:        | 600 FIFTH AVE., 2ND FLOOR |   |  |
| CITY/ST/ZIP/CO: | NEW YORK, NY 10020        |   |  |
| NAME:           | ROGER DALE CUNNINGHAM     | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                  |   |  |
| ADDRESS:        | 600 FIFTH AVE., 2ND FLOOR |   |  |
| CITY/ST/ZIP/CO: | NEW YORK, NY 10020        |   |  |
| NAME:           | BRADLEY IRVING DIETZ      | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                  |   |  |
| ADDRESS:        | 600 FIFTH AVE., 2ND FLOOR |   |  |
| CITY/ST/ZIP/CO: | NEW YORK, NY 10020        |   |  |
| NAME:           | WILLIS THOMAS KING JR.    | <input type="checkbox"/> OFFICER            | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | DIRECTOR                  |   |  |
| ADDRESS:        | 600 FIFTH AVE., 2ND FLOOR |   |  |
| CITY/ST/ZIP/CO: | NEW YORK, NY 10020        |   |  |

|  |   |
|--|---|
| NAME: DWIGHT EDWARD LACEY<br>TITLE: DIRECTOR<br>ADDRESS: 600 FIFTH AVE., 2ND FLOOR<br>CITY/ST/ZIP/CO: NEW YORK, NY 10020   | <input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR |
| NAME: PAUL DOUGLAS MCFARLANE<br>TITLE: DIRECTOR<br>ADDRESS: 600 FIFTH AVE., 2ND FLOOR<br>CITY/ST/ZIP/CO: NEW YORK, NY 10020  | <input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR |
| NAME: ANDREW NATHAN ROTHSEID<br>TITLE: DIRECTOR<br>ADDRESS: 600 FIFTH AVE., 2ND FLOOR<br>CITY/ST/ZIP/CO: NEW YORK, NY 10020  | <input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR |
| NAME: JOHN BRUCE SPRUNG<br>TITLE: DIRECTOR<br>ADDRESS: 600 FIFTH AVE., 2ND FLOOR<br>CITY/ST/ZIP/CO: NEW YORK, NY 10020   | <input type="checkbox"/> OFFICER <input checked="" type="checkbox"/> DIRECTOR |
| I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.  |   |
| /s/ STEVEN JOSEPH BERKOWITZ<br>SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT   | STEVEN JOSEPH BERKOWITZ,<br>PRESIDENT<br>PRINTED NAME AND CORPORATE TITLE     |
| 11/29/2012<br>DATE   |   |
| It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing. |   |