

1.) CORPORATION NAME:

MORGAN STANLEY CAPITAL GROUP INC.

DUE DATE: **5/31/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060-6802**

SCC ID NO: **F1038613**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	100

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1585 BROADWAY

CITY/ST/ZIP: NEW YORK, NY 10036

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

<p>NAME: SIMON GREENSHIELDS TITLE: PRESIDENT ADDRESS: 1585 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10036</p>	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
<p>NAME: MARY LOU PETERS TITLE: VP / Asst. Sec. ADDRESS: 1585 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10036</p>	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
<p>NAME: COLIN BRYCE TITLE: VICE PRESIDENT ADDRESS: 1585 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10036</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
<p>NAME: WILLIAM F. MCCOY TITLE: SECRETARY ADDRESS: 1585 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10036</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
<p>NAME: MELISSA BYBEE TITLE: ASST SECRETARY ADDRESS: 1585 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10036</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
<p>NAME: EDWARD ZABROCKI TITLE: ASST SECRETARY ADDRESS: 1585 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10036</p>	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ EDWARD ZABROCKI</u> SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	<u>EDWARD ZABROCKI, ASST SECRETARY</u> PRINTED NAME AND CORPORATE TITLE	<u>5/2/2012</u> DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.