

1.) CORPORATION NAME:

CITICORP USA, INC.

DUE DATE: **3/31/2011**

SCC ID NO: **F1071705**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 388 GREENWICH ST.

CITY/ST/ZIP: NEW YORK, NY 10013-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: LISA A HOFFMAN
TITLE: VICE PRESIDENT
ADDRESS: 3800 CITIGROUP CENTER DR
CITY/ST/ZIP/CO: TAMPA, FL 33610-

OFFICER

DIRECTOR

NAME: JOSPEH B WOLLARD
TITLE: VP/SEC
ADDRESS: 425 PARK AVE
CITY/ST/ZIP/CO: NEW YORK, NY 10022-

OFFICER

DIRECTOR

NAME: KAREN KIRCHEN
TITLE: VICE CHRMN
ADDRESS: 388 GREENWICH ST
CITY/ST/ZIP/CO: NEW YORK, NY 10013-

OFFICER

DIRECTOR

NAME: VICTOR SPADAFORA
TITLE: TREAS/VP
ADDRESS: 388 GREENWICH ST
CITY/ST/ZIP/CO: NEW YORK, NY 10013-

OFFICER

DIRECTOR

NAME: PETER MOZER
TITLE: CHRMN/PRES
ADDRESS: 388 GREENWICH ST
CITY/ST/ZIP/CO: NEW YORK, NY 10013-

OFFICER

DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ LISA A HOFFMAN</u> SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	<u>LISA A HOFFMAN, VICE PRESIDENT</u> PRINTED NAME AND CORPORATE TITLE	<u>2/1/2011</u> DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.