

1.) CORPORATION NAME: CITICORP USA, INC. 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060-6802	DUE DATE: 3/31/2013 SCC ID NO: F1071705 5.) STOCK INFORMATION <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">CLASS</td> <td style="width: 50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>1,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	1,000
CLASS	AUTHORIZED				
COMMON	1,000				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY					
4.) STATE OR COUNTRY OF INCORPORATION: DE					

6.) PRINCIPAL OFFICE ADDRESS: ADDRESS: 388 GREENWICH ST. CITY/ST/ZIP: NEW YORK, NY 10013
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: PETER MOZER TITLE: CHRMN/PRES ADDRESS: 388 GREENWICH ST CITY/ST/ZIP/CO: NEW YORK, NY 10013	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: LISA A HOFFMAN TITLE: VICE PRESIDENT ADDRESS: 3800 CITIGROUP CENTER DR CITY/ST/ZIP/CO: TAMPA, FL 33610	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: VICTOR SPADAFORA TITLE: TREAS/VP ADDRESS: 388 GREENWICH ST CITY/ST/ZIP/CO: NEW YORK, NY 10013	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: JOSEPH B WOLLARD TITLE: VP/SEC ADDRESS: 425 PARK AVE CITY/ST/ZIP/CO: NEW YORK, NY 10022	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: KAREN KIRCHEN TITLE: DIRECTOR ADDRESS: 388 GREENWICH ST CITY/ST/ZIP/CO: NEW YORK, NY 10013	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ LISA A HOFFMAN SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	LISA A HOFFMAN, VICE PRESIDENT PRINTED NAME AND CORPORATE TITLE	2/1/2013 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.