

1.) CORPORATION NAME:

Prudential Mortgage Capital Holdings Corporation

DUE DATE: **1/31/2011**

SCC ID NO: **F1129255**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 8401 GREENSBORO DRIVE SUITE 200

CITY/ST/ZIP: MCLEAN, VA 22012-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: DAVID M DURNING
TITLE: PRESIDENT
ADDRESS: 180 N STETSON AVE, TWO PRUDENTIAL PLAZA BLDG
CITY/ST/ZIP/CO: CHICAGO, IL 60601-6710

OFFICER DIRECTOR

NAME: DAVID TWARDOCK
TITLE: DIRECTOR/CEO &C
ADDRESS: 4 GATEWAY CTR, GATEWAY FOUR; 008 FLOOR
CITY/ST/ZIP/CO: NEWARK, NJ 07102-4062

OFFICER DIRECTOR

NAME: CAROL NOWAKOWSKI
TITLE: AST CONTROLLER
ADDRESS: 2101 WELSH RD, 4EN FLOOR
CITY/ST/ZIP/CO: DRESHER, PA 19025-5001

OFFICER DIRECTOR

NAME: JURGEN MUHLHAUSER
TITLE: TREASURER
ADDRESS: 751 BROAD ST, 23 FLOOR,
CITY/ST/ZIP/CO: NEWARK, NJ 07102-3714

OFFICER DIRECTOR

NAME: JEFFREY JACOBS
TITLE: SECRETARY
ADDRESS: 2 RAVINIA DR
CITY/ST/ZIP/CO: ATLANTA, GA 30346-2104

OFFICER DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ DAVID TWARDOCK</u> SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	<u>DAVID TWARDOCK, DIRECTOR/CEO &C</u> PRINTED NAME AND CORPORATE TITLE	<u>1/7/2011</u> DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.