

1.) CORPORATION NAME:

Prudential Mortgage Capital Holdings Corporation

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

DUE DATE: **1/31/2012**

SCC ID NO: **F1129255**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 8401 GREENSBORO DRIVE
SUITE 200

CITY/ST/ZIP: MCLEAN, VA 22012-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: DAVID M DURNING OFFICER DIRECTOR
 TITLE: PRESIDENT
 ADDRESS: 180 N STETSON AVE
 TWO PRUDENTIAL PLAZA, 00
 CITY/ST/ZIP/CO: CHICAGO, IL 60601-6710

NAME: ROBERT B CAHN OFFICER DIRECTOR
 TITLE: VICE PRESIDENT
 ADDRESS: 4 GATEWAY CTR
 FOUR GATEWAY CENTER, 8
 CITY/ST/ZIP/CO: NEWARK, NJ 07102-4062

NAME: JEFFREY P JACOBS OFFICER DIRECTOR
 TITLE: SECRETARY
 ADDRESS: 3560 LENOX RD NE
 TWO ALLIANCE CENTER, 14
 CITY/ST/ZIP/CO: ATLANTA, GA 30326-1298

NAME: JURGEN MUHLHAUSER OFFICER DIRECTOR
 TITLE: TREASURER
 ADDRESS: 751 BROAD ST
 PLAZA, 23
 CITY/ST/ZIP/CO: NEWARK, NJ 07102-3714

NAME: CAROL A NOWAKOWSKI OFFICER DIRECTOR
 TITLE: ASST CONTROLLER
 ADDRESS: 2101 WELSH RD, EHO, 4EN
 CITY/ST/ZIP/CO: DRESHER, PA 19025-5001

NAME:	DAVID A TWARDOCK	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	CEO / CHAIRMAN		
ADDRESS:	4 GATEWAY CTR		
	FOUR GATEWAY CENTER, 008		
CITY/ST/ZIP/CO:	NEWARK, NJ 07102-4062		

NAME:	MICHAEL J MANCUSO	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	4 GATEWAY CTR		
	FOUR GATEWAY CENTER, 08		
CITY/ST/ZIP/CO:	NEWARK, NJ 07102-4062		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ DAVID M DURNING</u>	<u>DAVID M DURNING, PRESIDENT</u>	<u>12/15/2011</u>
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.