

1.) CORPORATION NAME:

CANADA IMPERIAL OIL LIMITED

DUE DATE: **3/31/2011**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

**AUTH IN VI
CORPORATION SERVICE COMPANY
11 S 12TH ST
PO BOX 1463**

SCC ID NO: **F1135773**

RICHMOND, VA 23218

5.) STOCK INFORMATION

| CLASS | AUTHORIZED |
|-------|------------|
| COMA | 300 |
| UNLTD | 99,999,999 |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

RICHMOND CITY

4.) STATE OR COUNTRY OF INCORPORATION:

FN

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 237 4TH AVE SW
PO BOX 2480, STATION M CALGARY,

CITY/ST/ZIP: , -

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

| | | | |
|-----------------|--|---|--|
| NAME: | D A BRANDES | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE: | VICE PRESIDENT | | |
| ADDRESS: | 240 FOURTH AVE SW CALGARY, ALBERTA | | |
| CITY/ST/ZIP/CO: | , -, | | |
| NAME: | SUSAN NAKAGAWA | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE: | PRESIDENT | | |
| ADDRESS: | 240 FOURTH AVE SW CALGARY, -, CANADA | | |
| CITY/ST/ZIP/CO: | | | |
| NAME: | J STEPHEN GRIFFITHS | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE: | VICE PRESIDENT | | |
| ADDRESS: | 240 FOURTH AVE SW CALGARY, -, CANADA | | |
| CITY/ST/ZIP/CO: | | | |
| NAME: | NATE H JENKINS | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE: | ASST SECRETARY | | |
| ADDRESS: | 5959 LAS COLINAS BLVD IRVING, TX 77002- | | |
| CITY/ST/ZIP/CO: | | | |

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

| | | |
|--|-------------------------------------|-----------------|
| <u>/s/ NATE H JENKINS</u> | NATE H JENKINS, ASST SECRETARY | <u>3/1/2011</u> |
| SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | PRINTED NAME AND CORPORATE TITLE | DATE |

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.