

1.) CORPORATION NAME:

BANCA IMI SECURITIES CORP.

DUE DATE: **6/30/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060-6802**

SCC ID NO: **F1143702**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	66,500

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1 WILLIAM STREET
CITY/ST/ZIP: NEW YORK, NY 10004

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME:	GIOVANNI PALACARDO	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	CEO/TREAS		
ADDRESS:	BANCA IMI SECURITIES CORP 1 WILLIAMS ST NEW YORK, NY 10004		
CITY/ST/ZIP/CO:			
NAME:	VINCENT DIBELLA	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	CFO		
ADDRESS:	BANCA IMI SECURITIES 1 WILLIAM ST NEW YORK, NY 10004		
CITY/ST/ZIP/CO:			
NAME:	MELANIE L RYAN	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	CCO		
ADDRESS:	BANCA IMI SECURITIES CORP 1 WILLIAM ST NEW YORK, NY 10004		
CITY/ST/ZIP/CO:			
NAME:	MASSIMILIANO CATTOZZI	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	Officer		
ADDRESS:	1 WILLIAM STREET NEW YORK, NY 10004		
CITY/ST/ZIP/CO:			
NAME:	FRANCESCO SALVATORI	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	DIRECTOR		
ADDRESS:	LARGO MATTIOLI 3 MILAN MILAN,20121,ITALY , , FN		
CITY/ST/ZIP/CO:			

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ GIOVANNI PALACARDO	GIOVANNI PALACARDO,	5/11/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	CEO/TREAS PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.