

1.) CORPORATION NAME:

BANCA IMI SECURITIES CORP.

DUE DATE: **6/30/2013**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA**

SCC ID NO: **F1143702**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
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3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1 WILLIAM STREET
CITY/ST/ZIP: NEW YORK, NY 10004

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: VINCENT DIBELLA TITLE: CFO ADDRESS: BANCA IMI SECURITIES 1 WILLIAM ST CITY/ST/ZIP/CO: NEW YORK, NY 10004	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: MELANIE L RYAN TITLE: CCO ADDRESS: BANCA IMI SECURITIES CORP 1 WILLIAM ST CITY/ST/ZIP/CO: NEW YORK, NY 10004	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: MASSIMILIANO CATTOZZI TITLE: DIRECTOR ADDRESS: 1 WILLIAM STREET CITY/ST/ZIP/CO: NEW YORK, NY 10004	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: JOHN OBRIEN COLEMAN TITLE: PRESIDENT ADDRESS: 1 WILLIAM STREET CITY/ST/ZIP/CO: NEW YORK, NY 10004	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: JOHN NEUMAN DUFFIN TITLE: ADMIN OFFICER ADDRESS: 1 WILLIAM STREET CITY/ST/ZIP/CO: NEW YORK, NY 10004	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: SALVATORE POMA TITLE: DIRECTOR ADDRESS: LARGO MATTIOLI 3 CITY/ST/ZIP/CO: MILAN, , IT	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ MELANIE L RYAN	MELANIE L RYAN, CCO	6/17/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE
It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.		