

1.) CORPORATION NAME:

U. S. SILICA COMPANY

DUE DATE: **9/30/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX RD STE 301
GLEN ALLEN, VA 23060-6802**

SCC ID NO: **F1152398**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	1,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 8490 PROGRESS DRIVE
STE 300

CITY/ST/ZIP: FREDERICK, MD 21701

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME:	BRYAN A SHINN	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	PRESIDENT		
ADDRESS:	8490 PROGRESS DRIVE		
	STE 300		
CITY/ST/ZIP/CO:	FREDERICK, MD 21701		

NAME:	WILLIAM A WHITE	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	CFO/AS		
ADDRESS:	8490 PROGRESS DRIVE		
	STE 300		
CITY/ST/ZIP/CO:	FREDERICK, MD 21701		

NAME:	MICHAEL L THOMPSON	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	TREASURER		
ADDRESS:	8490 PROGRESS DRIVE		
	STE 300		
CITY/ST/ZIP/CO:	FREDERICK, MD 21701		

NAME:	BRIAN SLOBODOW	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
TITLE:	Chief Admin Off		
ADDRESS:	8490 PROGRESS DRIVE		
	STE 300		
CITY/ST/ZIP/CO:	FREDERICK, MD 21701		

NAME:	JAMES I MANION	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
TITLE:	GC		
ADDRESS:	8490 PROGRESS DRIVE		
	STE 300		
CITY/ST/ZIP/CO:	FREDERICK, MD 21701		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ MICHAEL L THOMPSON SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	MICHAEL L THOMPSON, TREASURER PRINTED NAME AND CORPORATE TITLE	8/16/2012 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.