

1.) CORPORATION NAME:

GEO-MARINE, INC.

DUE DATE: **10/31/2011**

SCC ID NO: **F1155078**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

5.) STOCK INFORMATION

| CLASS | AUTHORIZED |
|--------|------------|
| COMMON | 20,000,000 |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

TX

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 2201 K AVENUE SUITE 2A

CITY/ST/ZIP: PLANO, TX 75074-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: CHRIS KOEHLER
TITLE: VICE PRESIDENT
ADDRESS: 2201 K. AVE., STE. A2
CITY/ST/ZIP/CO: PLANO, TX 75074-

OFFICER

DIRECTOR

NAME: LAWRENCE KAMINSKY
TITLE: VICE PRESIDENT
ADDRESS: 2201 K. AVE., STE. A2
CITY/ST/ZIP/CO: PLANO, TX 75074-

OFFICER

DIRECTOR

NAME: DUANE PETER
TITLE: PRESIDENT
ADDRESS: 2201 K AVE STE A2
CITY/ST/ZIP/CO: PLANO, TX 75074-

OFFICER

DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ DUANE PETER

DUANE PETER, PRESIDENT

9/7/2011

SIGNATURE OF DIRECTOR/OFFICER
LISTED IN THIS REPORT

PRINTED NAME AND CORPORATE
TITLE

DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.