

1.) CORPORATION NAME:

**KEYSTONE AUTOMOTIVE INDUSTRIES, INC.**

DUE DATE: **10/31/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**NATIONAL REGISTERED AGENTS INC  
4701 COX ROAD  
SUITE 301**

SCC ID NO: **F1161068**

**GLEN ALLEN, VA 23060-6802**

5.) STOCK INFORMATION

| CLASS  | AUTHORIZED |
|--------|------------|
| COMMON | 50,000,000 |
| PREFER | 3,000,000  |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**HENRICO COUNTY**

4.) STATE OR COUNTRY OF INCORPORATION:

**CA**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 500 W MADISON ST  
STE 2800

CITY/ST/ZIP: CHICAGO, IL 60661

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

|                 |                   |   |  |
|-----------------|-------------------|---|--|
| NAME:           | ROBERT L WAGMAN   | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| TITLE:          | PRESIDENT         |   |  |
| ADDRESS:        | 500 W MADISON ST  |   |  |
|                 | STE 2800          |   |  |
| CITY/ST/ZIP/CO: | CHICAGO, IL 60661 |   |  |

|                 |                   |   |                                   |
|-----------------|-------------------|---|-----------------------------------|
| NAME:           | VICTOR M. CASINI  | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VICE PRESIDENT    |   |                                   |
| ADDRESS:        | 500 W MADISON ST  |   |                                   |
|                 | STE 2800          |   |                                   |
| CITY/ST/ZIP/CO: | CHICAGO, IL 60661 |   |                                   |

|                 |                   |   |                                   |
|-----------------|-------------------|---|-----------------------------------|
| NAME:           | MICHAEL S CLARK   | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VP-FIN/CONT/T     |   |                                   |
| ADDRESS:        | 500 W MADISON ST  |   |                                   |
|                 | STE 2800          |   |                                   |
| CITY/ST/ZIP/CO: | CHICAGO, IL 60661 |   |                                   |

|                 |                   |   |                                   |
|-----------------|-------------------|---|-----------------------------------|
| NAME:           | JOHN S QUINN      | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VICE PRESIDENT    |   |                                   |
| ADDRESS:        | 500 W MADISON ST  |   |                                   |
|                 | STE 2800          |   |                                   |
| CITY/ST/ZIP/CO: | CHICAGO, IL 60661 |   |                                   |

|                 |                   |   |                                   |
|-----------------|-------------------|---|-----------------------------------|
| NAME:           | WALTER P. HANLEY  | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | SECRETARY         |   |                                   |
| ADDRESS:        | 500 W MADISON ST  |   |                                   |
|                 | STE 2800          |   |                                   |
| CITY/ST/ZIP/CO: | CHICAGO, IL 60661 |   |                                   |

|                 |                                 |   |                                   |
|-----------------|---------------------------------|---|-----------------------------------|
| NAME:           | Vaughn Hooks                    | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| TITLE:          | VICE PRESIDENT                  |   |                                   |
| ADDRESS:        | 500 W. Madison St.<br>Ste. 2800 |   |                                   |
| CITY/ST/ZIP/CO: | Chicago, IL 60661               |   |                                   |

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

|   |                                  |           |
|---|----------------------------------|-----------|
| /s/ ROBERT L WAGMAN                                 | ROBERT L WAGMAN, PRESIDENT       | 9/17/2012 |
| SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | PRINTED NAME AND CORPORATE TITLE | DATE      |

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.