

1.) CORPORATION NAME: <b>GRACE HOLMES, INC.</b>	DUE DATE: <b>4/30/2012</b>				
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CORPORATION SERVICE COMPANY Bank of America Center, 16th Floor 1111 East Main Street</b>	SCC ID NO: <b>F1248873</b>				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>RICHMOND CITY</b>	5.) STOCK INFORMATION				
4.) STATE OR COUNTRY OF INCORPORATION: <b>VA</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">CLASS</td> <td style="width: 50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>250</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	250
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COMMON	250				
6.) PRINCIPAL OFFICE ADDRESS:  ADDRESS: 770 BROADWAY ATTN: GENERAL COUNSELS OFFICE  CITY/ST/ZIP: NY, NY 10003					

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: NICHOLAS LAMBERTI TITLE: VP/CTRL/AST.SEC ADDRESS: 770 BROADWAY AVENUE CITY/ST/ZIP/CO: NEW YORK, NY 10003	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: STUART HASELDEN TITLE: VP/TREAS ADDRESS: 770 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10003	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
NAME: JENNIFER O'CONNOR TITLE: SECRETARY ADDRESS: 770 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10003	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: JAMES SCULLY TITLE: CFO/CAO ADDRESS: 770 BROADWAY CITY/ST/ZIP/CO: NEW YORK, NY 10003	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ JENNIFER O'CONNOR SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	JENNIFER O'CONNOR, SECRETARY PRINTED NAME AND CORPORATE TITLE	4/19/2012 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.