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| 1.) CORPORATION NAME: BANC OF AMERICA COMMUNITY DEVELOPMENT CORPORATION 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060-6802 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY 4.) STATE OR COUNTRY OF INCORPORATION: NC | DUE DATE: 10/31/2012 SCC ID NO: F1269622 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>100,000</td> </tr> </table> | CLASS | AUTHORIZED | COMMON | 100,000 |
| CLASS | AUTHORIZED | | | | |
| COMMON | 100,000 | | | | |

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| 6.) PRINCIPAL OFFICE ADDRESS: ADDRESS: 150 N COLLEGE ST NC1-028-17-06 CITY/ST/ZIP: CHARLOTTE, NC 28255 |
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

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| NAME: JAMES W. FEILD TITLE: PRESIDENT ADDRESS: 150 N COLLEGE ST NC1-028-17-06 CITY/ST/ZIP/CO: CHARLOTTE, NC 28255 | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
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| NAME: NATHAN A BARTH TITLE: SECRETARY ADDRESS: 150 N COLLEGE ST NC1-028-17-06 CITY/ST/ZIP/CO: CHARLOTTE, NC 28255 | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
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| NAME: JONI PESTA TITLE: TREASURER ADDRESS: 150 N COLLEGE ST NC1-028-17-06 CITY/ST/ZIP/CO: CHARLOTTE, NC 28255 | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
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| NAME: DONNA DESOUZA TITLE: SVP ADDRESS: 150 N COLLEGE ST NC1-028-17-06 CITY/ST/ZIP/CO: CHARLOTTE, NC 28255 | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

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| /s/ DONNA DESOUZA | DONNA DESOUZA, SVP | 10/8/2012 |
| SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | PRINTED NAME AND CORPORATE TITLE | DATE |

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.