

1.) CORPORATION NAME: <b>CM &amp; F GROUP, INC.</b>	DUE DATE: <b>4/30/2013</b>
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>JOHN CHERRY 105 LOUDOUN ST SE LEESBURG, VA</b>	SCC ID NO: <b>F1335266</b>
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>LOUDOUN COUNTY</b>	5.) STOCK INFORMATION CLASS <input type="text"/> AUTHORIZED <input type="text"/>
4.) STATE OR COUNTRY OF INCORPORATION: <b>NY</b>	

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 99 HUDSON ST  
12TH FL

CITY/ST/ZIP: NEW YORK, NY 10013-2815

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: CALVIN E F SULLIVAN	<input checked="" type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE: PRESIDENT				
ADDRESS: 99 HUDSON ST 12TH FLOOR				
CITY/ST/ZIP/CO: NEW YORK, NY 10013				

NAME: RICHARD J J SULLIVAN III	<input checked="" type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE: PRESIDENT				
ADDRESS: 99 HUDSON ST 12TH FLOOR				
CITY/ST/ZIP/CO: NEW YORK, NY 10013-2815				

NAME: KATHERINE NOVA	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
TITLE: VICE PRESIDENT				
ADDRESS: 99 HUDSON ST 12TH FL				
CITY/ST/ZIP/CO: NEW YORK, NY 10013-2815				

NAME: RICHARD J J SULLIVAN JR	<input checked="" type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
TITLE: CEO				
ADDRESS: 99 HUDSON ST, 12TH FL				
CITY/ST/ZIP/CO: NEW YORK, NY 10013-2815				

NAME: Martin Liston	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
TITLE: VICE PRESIDENT				
ADDRESS: 99 HUDSON ST				
CITY/ST/ZIP/CO: NEW YORK, NY 10013				

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ RICHARD J J SULLIVAN III SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	RICHARD J J SULLIVAN III, PRESIDENT PRINTED NAME AND CORPORATE TITLE	4/25/2013 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.