

1.) CORPORATION NAME:

**THE PANTRY, INC.**

DUE DATE: **11/30/2012**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CORPORATION SERVICE COMPANY  
Bank of America Center, 16th Floor  
1111 East Main Street**

SCC ID NO: **F1338740**

**RICHMOND, VA 23219**

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	300,000
PREFER	150,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

**RICHMOND CITY**

4.) STATE OR COUNTRY OF INCORPORATION:

**DE**

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 305 GREGSON DR

CITY/ST/ZIP: CARY, NC 27511

7.) DIRECTORS AND PRINCIPAL OFFICERS:

All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: EDWIN HOLMAN  
TITLE: CHAIRMAN  
ADDRESS: 305 GREGSON DR  
CITY/ST/ZIP/CO: CARY, NC 27511

OFFICER  DIRECTOR

NAME: BERRY L EPLEY  
TITLE: CONTRL/AST SEC  
ADDRESS: 305 GREGSON DR  
CITY/ST/ZIP/CO: CARY, NC 27511

OFFICER  DIRECTOR

NAME: DENNIS G HATCHELL  
TITLE: CEO/PRESIDENT  
ADDRESS: 305 GREGSON DR  
CITY/ST/ZIP/CO: CARY, NC 27511

OFFICER  DIRECTOR

NAME: PAUL BRUNSWICK  
TITLE: DIRECTOR  
ADDRESS: 123 LIONS GATE DRIVE  
CITY/ST/ZIP/CO: CARY, NC 27511

OFFICER  DIRECTOR

NAME: BRYAN MONKHOUSE  
TITLE: DIRECTOR  
ADDRESS: 1941 UNDERHILL ST STE 603  
CITY/ST/ZIP/CO: KELOWNA, BC V1X 7Z5  
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OFFICER  DIRECTOR

NAME: PATRICK JOSEPH VENEZIA  
TITLE: VICE PRESIDENT  
ADDRESS: 305 GREGSON DRIVE  
CITY/ST/ZIP/CO: CARY, NC 27511

OFFICER  DIRECTOR

NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	KEITH ORSEN VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	KEITH S BELL VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	PAUL LEMERISE VP & CIO 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	JOHN FISHER VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	THOMAS CARNEY VP & SECRETARY 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	JOHN BRATTA VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	ED COLLUPY VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	LINDSAY CUNNINGHAM VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	DAVE HANDERA VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	BOB HOOD VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	ANDREW KLEIN VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR

NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	PAUL MOODY VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	JACKIE WHITNEY VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	WILL RICE VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	KEITH STYDINGER VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	TODD HUNTER VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	PAUL DELBERTH VICE PRESIDENT 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	JENNY BURNS ASST TREASURER 305 GREGSON DRIVE CARY, NC 27511	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	ROBERT F BERNSTOCK DIRECTOR 305 GREGSON DRIVE CARY, NC 27511	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	WILFRED A FINNEGAN DIRECTOR 305 GREGSON DRIVE CARY, NC 27511	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	TERRY MCELROY DIRECTOR 305 GREGSON DRIVE CARY, NC 27511	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	MARK D MILES DIRECTOR 305 GREGSON DRIVE CARY, NC 27511	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR

NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	THOMAS M MURNANE DIRECTOR 305 GREGSON DRIVE CARY, NC 27511	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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NAME: TITLE: ADDRESS: CITY/ST/ZIP/CO:	MARIA C RICHTER DIRECTOR 305 GREGSON DRIVE CARY, NC 27511	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ BERRY L EPLEY SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	BERRY L EPLEY, CONTRL/AST SEC PRINTED NAME AND CORPORATE TITLE	11/8/2012 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.