

1.) CORPORATION NAME: <b>RIVERS &amp; ASSOCIATES, INC.</b> 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM          4701 COX RD STE 301          GLEN ALLEN, VA 23060-6802</b> 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b> 4.) STATE OR COUNTRY OF INCORPORATION: <b>VA</b>	DUE DATE: <b>5/31/2012</b> SCC ID NO: <b>F1339052</b> 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>100,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	100,000
CLASS	AUTHORIZED				
COMMON	100,000				

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 107 E 2ND ST

CITY/ST/ZIP: GREENVILLE, NC 27858

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

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|--|---|--|--|
| NAME: DONNIE W BREWER<br>TITLE: P/T<br>ADDRESS: PO BOX 929<br>CITY/ST/ZIP/CO: GREENVILLE, NC 27835                   | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |  |
| NAME: GREGORY J CHURCHILL<br>TITLE: VP/ASST SEC<br>ADDRESS: P O BOX 929<br>CITY/ST/ZIP/CO: GREENVILLE, NC 27835      | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |  |
| NAME: FRANCIS D TYSON JR<br>TITLE: SECRETARY<br>ADDRESS: P O BOX 929<br>CITY/ST/ZIP/CO: GREENVILLE, NC 27835         | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |  |
| NAME: James M. Walker<br>TITLE: VICE PRESIDENT<br>ADDRESS: PO Box 929<br>CITY/ST/ZIP/CO: Greenville, NC 27835, US,US | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |  |
| NAME: Marvin E. Garner, Jr.<br>TITLE: VICE PRESIDENT<br>ADDRESS: PO Box 929<br>CITY/ST/ZIP/CO: Greenville, NC 28735  | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |  |

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ DONNIE W BREWER	DONNIE W BREWER, P/T	3/27/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.