

1.) CORPORATION NAME:

CHALICE INVESTMENT COMPANY, INC.

DUE DATE: **12/31/2013**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS:

**CT CORPORATION SYSTEM
4701 COX ROAD, SUITE 285
GLEN ALLEN, VA**

SCC ID NO: **F1364399**

5.) STOCK INFORMATION

| CLASS | AUTHORIZED |
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| COMMON | 10,000 |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 200 Park Avenue, East Mezzanine

CITY/ST/ZIP: New York, NY 10166

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

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| <p>NAME: FARDAN AL-FARDAN TITLE: PRESIDENT ADDRESS: 200 Park Avenue, East Mezzanine CITY/ST/ZIP/CO: New York, NY 10166</p> | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| <p>NAME: Mohammed Jabara AL Marrar TITLE: VICE PRESIDENT ADDRESS: 200 Park Avenue, East Mezzanine CITY/ST/ZIP/CO: New York, NY 10166</p> | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| <p>NAME: Ejaz A. A. Hashmi TITLE: EVP ADDRESS: 200 Park Avenue, East Mezzanine CITY/ST/ZIP/CO: New York, NY 10166</p> | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| <p>NAME: DON W. MORSE TITLE: VICE PRESIDENT ADDRESS: 200 Park Avenue, East Mezzanine CITY/ST/ZIP/CO: New York, NY 10166</p> | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| <p>NAME: Hilal Suhail Al Mazroei TITLE: SVP/Treasurer ADDRESS: 200 Park Avenue, East Mezzanine CITY/ST/ZIP/CO: New York, NY 10166</p> | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| <p>NAME: MEQDAD AL MUBARAK TITLE: VICE PRESIDENT ADDRESS: 200 Park Avenue, East Mezzanine CITY/ST/ZIP/CO: New York, NY 10166</p> | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |

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|--|---|--|
| NAME: Khaled Abdulla N.M. Khouri TITLE: VICE PRESIDENT ADDRESS: 200 Park Avenue, East Mezzanine CITY/ST/ZIP/CO: New York, NY 10166 | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR |
| NAME: Richard M. Stolbach TITLE: SECRETARY ADDRESS: 200 Park Avenue, East Mezzanine CITY/ST/ZIP/CO: New York, NY 10166 | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR |
| I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT. | | |
| /s/ Richard M.Stolbach SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | Richard M.Stolbach, PRINTED NAME AND CORPORATE TITLE | 10/25/2013 DATE |
| It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing. | | |