

1.) CORPORATION NAME:

Samuels Jewelers, Inc.

DUE DATE: **6/30/2011**

SCC ID NO: **F1403106**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMMON	20,000,000
PREFER	20,000,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

DE

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 2914 MONTOPOLIS DR SUITE 200

CITY/ST/ZIP: AUSTIN, TX 78741-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: NEHAL MODI
TITLE: DIRECTOR
ADDRESS: 500 7TH AVE, 12TH FL.
CITY/ST/ZIP/CO: NEW YORK, NY 10018-

OFFICER DIRECTOR

NAME: ROBERT HERMAN
TITLE: VP/CFO
ADDRESS: 2914 MONTOPOLIS DR SUITE 200
CITY/ST/ZIP/CO: AUSTIN, TX 78741-

OFFICER DIRECTOR

NAME: NEHAL MODI
TITLE: PRESIDENT
ADDRESS: 52914 MONTOPOLIS DR SUITE 200
CITY/ST/ZIP/CO: AUSTIN, TX 78741-

OFFICER DIRECTOR

NAME: RAJESH MOTWANI
TITLE: DIRECTOR
ADDRESS: 2914 MONTOPOLIS DR SUITE 200
CITY/ST/ZIP/CO: AUSTIN, TX 78741-

OFFICER DIRECTOR

NAME: MEHUL CHOKSI
TITLE: DIRECTOR
ADDRESS: 2914 MONTOPOLIS DR SUITE 200
CITY/ST/ZIP/CO: AUSTIN, TX 78741-

OFFICER DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

<u>/s/ ROBERT HERMAN</u>	<u>ROBERT HERMAN, VP/CFO</u>	<u>6/2/2011</u>
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.