

1.) CORPORATION NAME: <b>Samuels Jewelers, Inc.</b> 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM          4701 COX RD STE 301          GLEN ALLEN, VA</b>	DUE DATE: <b>6/30/2013</b>  SCC ID NO: <b>F1403106</b>  5.) STOCK INFORMATION <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">CLASS</td> <td style="width: 50%;">AUTHORIZED</td> </tr> </table>	CLASS	AUTHORIZED
CLASS	AUTHORIZED		
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b>			
4.) STATE OR COUNTRY OF INCORPORATION: <b>DE</b>			

6.) PRINCIPAL OFFICE ADDRESS:  ADDRESS: 2914 MONTOPOLIS DR SUITE 200  CITY/ST/ZIP: AUSTIN, TX 78741
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: NEHAL MODI TITLE: PRESIDENT ADDRESS: 2914 MONTOPOLIS DRIVE, SUITE 200 CITY/ST/ZIP/CO: AUSTIN, TX 78741	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: ROBERT HERMAN TITLE: VP/CFO ADDRESS: 2914 MONTOPOLIS DRIVE, SUITE 200 CITY/ST/ZIP/CO: AUSTIN, TX 78741	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: MICHAEL FEINMAN TITLE: COO ADDRESS: 2914 MONTOPOLIS DRIVE, SUITE 200 CITY/ST/ZIP/CO: AUSTIN, TX 78741	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: MEHUL CHOKSI TITLE: DIRECTOR ADDRESS: 2914 MONTOPOLIS DRIVE, SUITE 200 CITY/ST/ZIP/CO: AUSTIN, TX 78741	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: RAJESH MOTWANI TITLE: DIRECTOR ADDRESS: 2914 MONTOPOLIS DRIVE, SUITE 200 CITY/ST/ZIP/CO: AUSTIN, TX 78741	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ ROBERT HERMAN	ROBERT HERMAN, VP/CFO	5/7/2013
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.