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| 1.) CORPORATION NAME: Xacta Corporation | DUE DATE: 5/31/2012 | | | | |
| 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060-6802 | SCC ID NO: F1423161 | | | | |
| 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY | 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>10,000,000</td> </tr> </table> | CLASS | AUTHORIZED | COMMON | 10,000,000 |
| CLASS | AUTHORIZED | | | | |
| COMMON | 10,000,000 | | | | |
| 4.) STATE OR COUNTRY OF INCORPORATION: DE | | | | | |

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 19886 ASHBURN RD
CITY/ST/ZIP: ASHBURN, VA 20147-2358

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

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| NAME: THERESE K HATHAWAY TITLE: SECRETARY ADDRESS: 19886 ASHBURN RD CITY/ST/ZIP/CO: ASHBURN, VA 20147-2358 | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR | |
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| NAME: MICHELE NAKAZAWA TITLE: TREASURER ADDRESS: 19886 ASHBURN RD CITY/ST/ZIP/CO: ASHBURN, VA 20147-2358 | <input checked="" type="checkbox"/> OFFICER | <input type="checkbox"/> DIRECTOR | |
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| NAME: JOHN B WOOD TITLE: CEO ADDRESS: 19886 ASHBURN RD CITY/ST/ZIP/CO: ASHBURN, VA 20147-2358 | <input checked="" type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR | |
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| NAME: BERNARD C BAILEY TITLE: DIRECTOR ADDRESS: 8122 AUTUMN GATE LANE CITY/ST/ZIP/CO: BETHESDA, MD 20817 | <input type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR | |
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| NAME: DAVID BORLAND TITLE: DIRECTOR ADDRESS: 12113 FORT CRAIG DRIVE CITY/ST/ZIP/CO: LAKE RIDGE, VA 22192 | <input type="checkbox"/> OFFICER | <input checked="" type="checkbox"/> DIRECTOR | |
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

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| /s/ MICHELE NAKAZAWA SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | MICHELE NAKAZAWA, TREASURER PRINTED NAME AND CORPORATE TITLE | 5/22/2012 DATE |
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.