

1.) CORPORATION NAME:

Houlihan Lokey Capital, Inc.

DUE DATE: **4/30/2011**

SCC ID NO: **F1467788**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX RD STE 301

GLEN ALLEN, VA 23060-6802

5.) STOCK INFORMATION

| CLASS | AUTHORIZED |
|--------|------------|
| COMMON | 1,000 |

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

CA

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1930 CENTURY PARK WEST

CITY/ST/ZIP: LOS ANGELES, CA 90067-

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: JOHN G MAVREDAKIS
TITLE: PRESIDENT
ADDRESS: 1930 CENTURY PARK W
CITY/ST/ZIP/CO: LOS ANGELES, CA 90067-

OFFICER

DIRECTOR

NAME: CHRISTOPHER CRAIN
TITLE: SECRETARY
ADDRESS: 1930 CENTURY PARK WEST
CITY/ST/ZIP/CO: LOS ANGELES, CA 90067-

OFFICER

DIRECTOR

NAME: WILLIAM PELUCHIWSKI
TITLE: TREASURER
ADDRESS: 1930 CENTURY PARK WEST
CITY/ST/ZIP/CO: LOS ANGELES, CA 90067-

OFFICER

DIRECTOR

NAME: LOUIS PAONE
TITLE: DIRECTOR
ADDRESS: 1750 TYSONS BLVD SUITE 650
CITY/ST/ZIP/CO: MCLEAN, VA 22102-

OFFICER

DIRECTOR

NAME: EILEEN KAMERICK
TITLE: CFO
ADDRESS: 1930 CENTURY PARK WEST
CITY/ST/ZIP/CO: LOS ANGELES, CA 90067-

OFFICER

DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

| | | |
|---|----------------------------------|------------------|
| <u>/s/ EILEEN KAMERICK</u> | <u>EILEEN KAMERICK, CFO</u> | <u>4/13/2011</u> |
| SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT | PRINTED NAME AND CORPORATE TITLE | DATE |

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.