

1.) CORPORATION NAME: Houlihan Lokey Capital, Inc.	DUE DATE: 4/30/2012				
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX RD STE 301 GLEN ALLEN, VA 23060-6802	SCC ID NO: F1467788				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY	5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>1,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	1,000
CLASS	AUTHORIZED				
COMMON	1,000				
4.) STATE OR COUNTRY OF INCORPORATION: VA					

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 10250 CONSTELLATION BL., 5TH FL

CITY/ST/ZIP: LOS ANGELES, CA 90067

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: JOHN G MAVREDAKIS TITLE: PRESIDENT ADDRESS: 10250 CONSTELLATION BL., 5TH FL CITY/ST/ZIP/CO: LOS ANGELES, CA 90067		

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: CHRISTOPHER CRAIN TITLE: SECRETARY ADDRESS: 10250 CONSTELLATION BL., 5TH FL CITY/ST/ZIP/CO: LOS ANGELES, CA 90067		

	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
NAME: WILLIAM PELUCHIWSKI TITLE: TREASURER ADDRESS: 123 N WACKER DR, 4TH FL CITY/ST/ZIP/CO: CHICAGO, IL 60606		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: EILEEN KAMERICK TITLE: CFO ADDRESS: 10250 CONSTELLATION BL., 5TH FL CITY/ST/ZIP/CO: LOS ANGELES, CA 90067		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ EILEEN KAMERICK	EILEEN KAMERICK,	4/5/2012
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.