

1.) CORPORATION NAME: <b>Houlihan Lokey Financial Advisors, Inc.</b> 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM          4701 COX ROAD, SUITE 285          GLEN ALLEN, VA</b>	DUE DATE: <b>4/30/2014</b> SCC ID NO: <b>F1467812</b> 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>1,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	1,000
CLASS	AUTHORIZED				
COMMON	1,000				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b>					
4.) STATE OR COUNTRY OF INCORPORATION: <b>CA</b>					

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 10250 CONSTELLATION BL., 5TH FL  
 CITY/ST/ZIP: LOS ANGELES, CA 90067

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: SCOTT BEISER TITLE: PRESIDENT ADDRESS: 10250 CONSTELLATION BL., 5TH FL CITY/ST/ZIP/CO: LOS ANGELES, CA 90067	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: JACK BERKA TITLE: PRESIDENT ADDRESS: 10250 CONSTELLATION BL., 5TH FL CITY/ST/ZIP/CO: LOS ANGELES, CA 90067	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: J LINDSEY ALLEY TITLE: CFO ADDRESS: 10250 CONSTELLATION BL., 5TH FL CITY/ST/ZIP/CO: LOS ANGELES, CA 90067	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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NAME: CHRISTOPHER CRAIN TITLE: SECRETARY ADDRESS: 10250 CONSTELLATION BL., 5TH FL CITY/ST/ZIP/CO: LOS ANGELES, CA 90067	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ J LINDSEY ALLEY	J LINDSEY ALLEY, CFO	4/16/2014
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.