

1.) CORPORATION NAME:

Belfor USA Group Inc

DUE DATE: **6/30/2011**

SCC ID NO: **F1475849**

2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: **B.E.**

AUTH IN VI

CT CORPORATION SYSTEM

4701 COX ROAD STE 301

GLEN ALLEN, VA 23060-6802

5.) STOCK INFORMATION

CLASS	AUTHORIZED
COMM	500,000
PREF	300,000

3.) CITY OR COUNTY OF VA REGISTERED OFFICE:

HENRICO COUNTY

4.) STATE OR COUNTRY OF INCORPORATION:

CO

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 185 OAKLAND AVE, STE 150

CITY/ST/ZIP: BIRMINGHAM, MI 48009-

7.) DIRECTORS AND PRINCIPAL OFFICERS:

All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: JOE CIOLINO
TITLE: SEC/TREAS/CFO
ADDRESS: 185 OAKLAND AVE, STE 150
CITY/ST/ZIP/CO: BIRMINGHAM, MI 48009-

OFFICER

DIRECTOR

NAME: SHELDON YELLEN
TITLE: PRESIDENT
ADDRESS: 185 OAKLAND AVE, STE 150
CITY/ST/ZIP/CO: BIRMINGHAM, MI 48009-

OFFICER

DIRECTOR

NAME: BERND ELSNER
TITLE: CHAIRMAN
ADDRESS: 185 OAKLAND AVE, STE 150
CITY/ST/ZIP/CO: BIRMINGHAM, MI 48009-

OFFICER

DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ JOE CIOLINO

JOE CIOLINO, SEC/TREAS/CFO

4/19/2011

SIGNATURE OF DIRECTOR/OFFICER
LISTED IN THIS REPORT

PRINTED NAME AND CORPORATE
TITLE

DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.