

1.) CORPORATION NAME: <b>Belfor USA Group Inc.</b> 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: <b>CT CORPORATION SYSTEM          4701 COX ROAD, SUITE 285          GLEN ALLEN, VA</b> 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: <b>HENRICO COUNTY</b> 4.) STATE OR COUNTRY OF INCORPORATION: <b>CO</b>	DUE DATE: <b>6/30/2014</b> SCC ID NO: <b>F1475849</b> 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:50%;">CLASS</th> <th style="width:50%;">AUTHORIZED</th> </tr> </thead> <tbody> <tr> <td>COMM</td> <td style="text-align: center;">500,000</td> </tr> <tr> <td>PREF</td> <td style="text-align: center;">300,000</td> </tr> </tbody> </table>	CLASS	AUTHORIZED	COMM	500,000	PREF	300,000
CLASS	AUTHORIZED						
COMM	500,000						
PREF	300,000						

6.) PRINCIPAL OFFICE ADDRESS:  ADDRESS: 185 Oakland Ave, Ste 150 CITY/ST/ZIP: Birmingham, MI 48009
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: Sheldon Yellen TITLE: PRESIDENT/CEO ADDRESS: 185 Oakland Ave, Ste 150 CITY/ST/ZIP/CO: Birmingham, MI 48009	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	
NAME: Joe Ciolino TITLE: SEC/TREAS/CFO ADDRESS: 185 Oakland Ave, Ste 150 CITY/ST/ZIP/CO: Birmingham, MI 48009	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR	
NAME: Bernd Elsner TITLE: DIRECTOR ADDRESS: 185 Oakland Ave, Ste 150 CITY/ST/ZIP/CO: Birmingham, MI 48009	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR	

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ Joe Ciolino	Joe Ciolino, SEC/TREAS/CFO	5/7/2014
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.