

1.) CORPORATION NAME: Imo Holdings, Inc.	DUE DATE: 4/30/2014						
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX ROAD, SUITE 285 GLEN ALLEN, VA	SCC ID NO: F1505785						
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY	5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:50%;">CLASS</th> <th style="width:50%;">AUTHORIZED</th> </tr> </thead> <tbody> <tr> <td>COMMON</td> <td style="text-align: center;">1,000</td> </tr> <tr> <td>PREFER</td> <td style="text-align: center;">152,716</td> </tr> </tbody> </table>	CLASS	AUTHORIZED	COMMON	1,000	PREFER	152,716
CLASS	AUTHORIZED						
COMMON	1,000						
PREFER	152,716						
4.) STATE OR COUNTRY OF INCORPORATION: DE							

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 1209 Orange Street

CITY/ST/ZIP: Wilmington, DE 19801

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: Charles Scott Brannan TITLE: PRESIDENT ADDRESS: 1209 Orange Street CITY/ST/ZIP/CO: Wilmington, DE 19801	<input checked="" type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
NAME: Anne Lynne Puckett TITLE: SECRETARY ADDRESS: 1209 Orange Street CITY/ST/ZIP/CO: Wilmington, DE 19801	<input checked="" type="checkbox"/>	OFFICER	<input checked="" type="checkbox"/>	DIRECTOR
NAME: William Walter Flexon TITLE: VICE PRESIDENT ADDRESS: 1209 Orange Street CITY/ST/ZIP/CO: Wilmington, DE 19801	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR
NAME: Mark Paul Lehman TITLE: ASST SECRETARY ADDRESS: 1209 Orange Street CITY/ST/ZIP/CO: Wilmington, DE 19801	<input checked="" type="checkbox"/>	OFFICER	<input type="checkbox"/>	DIRECTOR

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ Mark Paul Lehman	Mark Paul Lehman, ASST SECRETARY	3/11/2014
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.