

1.) CORPORATION NAME: Sears Life Insurance Company	DUE DATE: 4/30/2014				
2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX ROAD, SUITE 285 GLEN ALLEN, VA	SCC ID NO: F1507583				
3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY	5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">CLASS</td> <td style="width:50%;">AUTHORIZED</td> </tr> <tr> <td>COMMON</td> <td>100,000</td> </tr> </table>	CLASS	AUTHORIZED	COMMON	100,000
CLASS	AUTHORIZED				
COMMON	100,000				
4.) STATE OR COUNTRY OF INCORPORATION: TX					

6.) PRINCIPAL OFFICE ADDRESS:

ADDRESS: 3001 MEACHAM BLVD
SUITE 100

CITY/ST/ZIP: FORT WORTH, TX 76137

7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: DAVA S CARSON TITLE: PRESIDENT ADDRESS: 3001 MEACHAM BLVD CITY/ST/ZIP/CO: FORT WORTH, TX 76137		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: MICHAEL WAYNE SLETTEN TITLE: PRESIDENT ADDRESS: 3001 MEACHAM BLVD. CITY/ST/ZIP/CO: FORT WORTH, TX 76137		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: GREGG H LEHMAN TITLE: SEC/SR VP ADDRESS: 3001 MEACHAM BLVD, STE 100 CITY/ST/ZIP/CO: FT WORTH, TX 76137		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: CAROLYN SUE MCCORMICK TITLE: VICE PRESIDENT ADDRESS: 3001 MEACHAM BLVD STE 100 CITY/ST/ZIP/CO: FT WORTH, TX 76137		

	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
NAME: PAULA DEE LARKIN TITLE: TREASURER ADDRESS: 3001 MEACHAM BLVD STE 100 CITY/ST/ZIP/CO: FT WORTH, TX 76137		

I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ GREGG H LEHMAN	GREGG H LEHMAN, SEC/SR VP	4/8/2014
SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	PRINTED NAME AND CORPORATE TITLE	DATE

It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.