

1.) CORPORATION NAME: Macquarie Mortgages USA Inc. 2.) VA REGISTERED AGENT NAME AND OFFICE ADDRESS: CT CORPORATION SYSTEM 4701 COX ROAD, SUITE 285 GLEN ALLEN, VA 3.) CITY OR COUNTY OF VA REGISTERED OFFICE: HENRICO COUNTY 4.) STATE OR COUNTRY OF INCORPORATION: DE	DUE DATE: 6/30/2015 SCC ID NO: F1514886 5.) STOCK INFORMATION <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">CLASS</th> <th style="text-align: left;">AUTHORIZED</th> </tr> </thead> <tbody> <tr> <td>COMMON</td> <td>1,000</td> </tr> <tr> <td>PREFER</td> <td>500</td> </tr> <tr> <td>CUMPA</td> <td>1,000</td> </tr> </tbody> </table>	CLASS	AUTHORIZED	COMMON	1,000	PREFER	500	CUMPA	1,000
CLASS	AUTHORIZED								
COMMON	1,000								
PREFER	500								
CUMPA	1,000								

6.) PRINCIPAL OFFICE ADDRESS: ADDRESS: 125 W 55TH STREET LEVEL 22 CITY/ST/ZIP: NEW YORK, NY 10018
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7.) DIRECTORS AND PRINCIPAL OFFICERS: All directors and principal officers must be listed. An individual may be designated as both a director and an officer.

NAME: JAMES ANGUS TITLE: PRESIDENT ADDRESS: 125 W 55TH STREET LEVEL 22 CITY/ST/ZIP/CO: NEW YORK, NY 10018	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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NAME: BEVAN JEFFREY RICHARDSON TITLE: VP/SEC/TREAS ADDRESS: 125 W 55TH STREET LEVEL 22 CITY/ST/ZIP/CO: NEW YORK, NY 10018	<input checked="" type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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NAME: AMANDA MICHAEL TITLE: ASST SECRETARY ADDRESS: 125 W 55TH STREET LEVEL 22 CITY/ST/ZIP/CO: NEW YORK, NY 10018	<input checked="" type="checkbox"/> OFFICER	<input type="checkbox"/> DIRECTOR
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NAME: SEE YENG QUEK TITLE: DIRECTOR ADDRESS: 125 W 55TH STREET LEVEL 22 CITY/ST/ZIP/CO: NEW YORK, NY 10018	<input type="checkbox"/> OFFICER	<input checked="" type="checkbox"/> DIRECTOR
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I AFFIRM THAT THE INFORMATION CONTAINED IN THIS ELECTRONIC REPORT IS ACCURATE AND COMPLETE AS OF THE DATE BELOW AND THAT I AM LEGALLY AUTHORIZED TO SIGN THIS REPORT.

/s/ AMANDA MICHAEL SIGNATURE OF DIRECTOR/OFFICER LISTED IN THIS REPORT	AMANDA MICHAEL, ASST SECRETARY PRINTED NAME AND CORPORATE TITLE	5/25/2015 DATE
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It is a Class 1 misdemeanor for any person to sign a document, which includes this electronic record, that is false in any material respect with the intent that the document be delivered to the Commission for filing.